

Date: 22th July, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Disclosure under sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Pursuant to sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

**For and on behalf of
Promoter Group of Share India Securities Limited**

**Rajesh Gupta
(on behalf of promoters & Promoters Group)**

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Share India Securities Limited			
2.	Name of the acquirer(s)	Rajesh Gupta and others [#]			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited & National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transferor: Share India Securities Limited. Date of Transfer: 15.07.2024 No. of shares: 44,06,060* equity shares Percentage of Share Capital: 2.17% Rationale: Conversion of Convertible Warrants (issued pursuant to Rights Issue) into Equity shares.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) and 10(4)(b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller		NA	
	b.	Date of acquisition		NA	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		NA	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		NA	
	e.	Price at which shares are proposed to be acquired / actually acquired		NA	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held ^{##}	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer			
	1.	Parveen Gupta		24,14,680	1.26
	2.	Parveen Gupta HUF		4,34,570	0.23
				30,95,530	1.53
				5,80,260	0.29

	3.	Suman Gupta	30,93,165	1.62	66,72,685	3.30
	b	Each Seller	NA	NA	NA	NA

For and on behalf of
Promoter Group of Share India Securities Limited

Rajesh Gupta

Place: Noida

Date: 22.07.2024

Note: #The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as **Annexure-1** to the disclosure.

With effect from June 27, 2024, the Company has sub-divided its 1 equity share of Rs. 10/- (Rupees Ten only) each into 5 equity shares of Rs. 2/- (Rupees Two Only) each. Therefore, the number of shares and capital structure as mentioned in this disclosure has been adjusted accordingly.

Annexure - 1

Promoters	Pre-Transaction				Revised Shareholding				Post-Transaction			
	No. of Shares	%Age to total paid up	No. of Warrants	%Age to total Diluted Capital	No. of Shares	No. of Warrants	No. of Shares	No. of Warrants	No. of Shares	%Age to total paid up Capital	No. of Warrants	%Age to total Diluted Capital
VISHU PAL GUPTA	27,58,075	1.36	0	0.00	0	0	0	0	27,58,075	1.36	0	0.00
VISHU PAL HUF	5,36,025	0.26	0	0.00	0	0	0	0	5,36,025	0.26	0	0.00
LACHIN GUPTA	74,40,190	3.69	0	0.00	0	0	0	0	74,40,190	3.69	0	0.00
LACHIN GUPTA HUF	12,46,575	0.62	0	0.00	0	0	0	0	12,46,575	0.62	0	0.00
TRUPTI GUPTA	83,86,235	4.16	0	0.00	0	0	0	0	83,86,235	4.16	0	0.00
CAJATI GUPTA	1,04,63,835	5.18	0	0.00	0	0	0	0	1,04,63,835	5.18	0	0.00
BAJESH GUPTA	1,45,55,145	7.24	0	0.00	0	0	0	0	1,45,55,145	7.24	0	0.00
RAJESH KUMAR HUF	6,09,550	0.30	0	0.00	0	0	0	0	6,09,550	0.30	0	0.00
REKHA GUPTA	75,53,155	3.73	0	0.00	0	0	0	0	75,53,155	3.73	0	0.00
RACHIT GUPTA	61,89,855	3.06	0	0.00	0	0	0	0	61,89,855	3.06	0	0.00
HEMAM GUPTA	51,27,500	2.56	0	0.00	0	0	0	0	51,27,500	2.56	0	0.00
BARVEEN GUPTA	24,14,680	1.19	136170	0.06	0	136170	680850	0	30,95,530	1.53	0	0.00
DANVEEN GUPTA HUF	5,14,570	0.25	29138	0.01	0	29138	145690	0	5,80,280	0.29	0	0.00
SUJAN GUPTA	39,93,165	1.93	219904	0.11	0	219904	3979504	0	46,73,685	2.30	0	0.00
SARABAN GUPTA	65,50,000	3.24	0	0.00	1,25,000	0	0	0	64,25,000	3.18	0	0.00
HEMANG GUPTA	0.00	0.00	0	0.00	0	0	0	0	0.00	0.00	0	0.00
ROHINI GUPTA	27,05,175	1.34	0	0.00	0	0	0	0	27,05,175	1.34	0	0.00
SONAM GUPTA	9,27,860	0.46	0	0.00	0	0	0	0	9,27,860	0.46	0	0.00
RACHIT GUPTA HUF	1,03,445	0.05	0	0.00	0	0	0	0	1,03,445	0.05	0	0.00
PRACHI GUPTA	5,27,220	0.26	0	0.00	0	0	0	0	5,27,220	0.26	0	0.00
FACTORY TRADING SOLUTIONS LLP	34,40,000	1.71	0	0.00	0	0	0	0	34,40,000	1.71	0	0.00
SUBRITI GUPTA	40,00,000	1.98	0	0.00	0	0	0	0	40,00,000	1.98	0	0.00
ELI VENTURES LLP	17,35,000	0.86	0	0.00	0	0	0	0	17,35,000	0.86	0	0.00
RES SECURITIES	29,00,000	1.43	0	0.00	0	0	0	0	29,00,000	1.43	0	0.00
GRONWELL SOLUTIONS	22,40,000	1.12	0	0.00	0	0	0	0	22,40,000	1.12	0	0.00
KARMA TRADING SOLUTIONS	35,20,000	1.76	0	0.00	0	0	0	0	35,20,000	1.76	0	0.00
ASANO TRADING SOLUTIONS	38,25,000	1.91	0	0.00	0	0	0	0	38,25,000	1.91	0	0.00
EDVANT FUTURE	10,75,000	0.53	0	0.00	0	0	0	0	10,75,000	0.53	0	0.00
Total	10,14,28,175	50.44	881212	0.46	125000	881212	4460660	0	10,17,09,235	50.21	0	0.00

For and on behalf of
Promoter & Promoter group of Share India Securities Limited

Rajesh Gupta

Place: Noida
Date: 22.07.2024